



Montrouge, December 1, 2021

PRESS RELEASE

## **TDF INFRASTRUCTURE ISSUED A €800,000,000 BOND MATURING DECEMBER 2029**

TDF Infrastructure announces today the successful settlement of €800 million 1.750% Bonds due December 2029.

The offering was substantially oversubscribed by a large and diversified European investor base.

The proceeds of the new bonds will be used for general corporate purposes and to finance the concurrent tender offer on the existing TDF Infrastructure €600,000,000 2.875% Bonds due October 2022, the results of which were announced on 29 November 2021.

The Prospectus related to this bond issuance has been approved by the AMF on 29 November 2021 and received the approval number 21-511 dated 29 November 2021. Copies of this Prospectus are available on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)) and on the website of the Issuer ([www.tdf-infrastructure.com](http://www.tdf-infrastructure.com)).

The Bonds have been rated BBB- by Fitch.

BNP Paribas and MUFG acted as the global coordinators and joint lead managers to the issue and Crédit Agricole CIB, NatWest Markets and Société Générale Corporate & Investment Banking acted as joint lead managers.

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### **About TDF Infrastructure SAS**

TDF Infrastructure SAS is a TDF Group sub-holding company which helps digital firms in mainland France and French overseas territories meet their strategic transmission goals. For radio and DTT broadcasting, mobile ultra high-speed broadband coverage and rolling out optical fiber, TDF brings clients in-depth operational expertise, a mix of unique and ground-breaking technology and an exceptionally widespread local presence. In an ever more connected world, over the last four decades or more TDF has enabled telecoms and media companies to connect the French regions and people, backed by its 19,000 sites, everywhere and faster.

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