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PRESS RELEASE

EARLY REDEMPTION OF THE BONDS DUE 19 OCTOBER 2022

Pursuant to the Bond's prospectus approved by the *Autorité des marchés financiers* (the "AMF") under No. 15-531 on October 15, 2015, TDF Infrastructure will redeem all its €600,000,000 2.875 per cent. Bonds due 19 October 2022 (of which €220,100,000 are currently outstanding) (ISIN code: FR0013016631 - Common code: 13077701).

The pre-maturity call redemption will take place on July 19, 2022 (the "Redemption Date"). The Bonds will be redeemed at their principal amount together with interest accrued to, but excluding, the Redemption Date (ie.: €224,832,903.77).

The Fiscal Agent is BNP Paribas Securities Services.

Disclaimer

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About TDF Infrastructure SAS

TDF Infrastructure SAS is a TDF Group sub-holding company which helps digital firms in mainland France and French overseas territories meet their strategic transmission goals. For radio and DTT broadcasting, mobile ultra high-speed broadband coverage and rolling out optical fiber, TDF brings clients in-depth operational expertise, a mix of unique and ground-breaking technology and an exceptionally widespread local presence. In an ever more connected world, over the last four decades or more TDF has enabled telecoms and media companies to connect the French regions and people, backed by its 19,200 sites, everywhere and faster.

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