

PRESS RELEASE

TDF INFRASTRUCTURE SUCCESSFULLY COMPLETES EUR 250 MILLION REVOLVING CREDIT FACILITY REFINANCING

TDF Infrastructure S.A.S. announced today that it has successfully completed the refinancing of its revolving credit facility agreement.

The new EUR 250 million revolver replaces the existing facility due to mature in November 2019. The new facility expires in December 2023. TDF Infrastructure took advantage of attractive market conditions to improve terms and conditions.

The facility was jointly arranged by BNP Paribas, Crédit Agricole Corporate and Investment Bank, MUFG Bank Ltd., National Westminster Bank PLC, Société Générale Corporate & Investment Banking.

The facility will be used for general corporate purposes and represents a strong platform to strengthen the liquidity and fund the future developments of TDF Group.

About TDF Infrastructure SAS

TDF Infrastructure SAS is a TDF Group sub-holding company which helps digital firms in mainland France and French overseas territories meet their strategic transmission goals. For radio and DTT broadcasting, mobile ultra high-speed broadband coverage and rolling out optical fiber, TDF, important market player with 13,900 sites, brings clients in-depth operational expertise, a mix of unique and ground-breaking technology and an exceptionally widespread local presence. In an ever more connected world, over the last four decades or more TDF has enabled telecoms and media companies to connect the French regions and people everywhere and faster.

TDF Media Contact - Pauline Mauger

Tel: +33 (0)1 55 95 11 07 / +33 (0)7 70 01 18 27 - email: pauline.mauger@tdf.fr

Investor Relations - Robin Phavorin: investor.relations@tdf.fr

 www.tdf.fr

