



**TDF INFRASTRUCTURE S.A.S.**  
*société par actions simplifiée* incorporated under the laws of France  
acting as Issuer

**€800,000,000 aggregate principal amount of 2.50 per cent. bonds due 2026**  
**(ISIN: FR0013144201)**

**Notice to the Bondholders of the change of Rating Agency**

Notice is hereby given that Fitch Ratings (“**Fitch**”) will be the new Rating Agency in charge of the rating of the Bonds under the Prospectus dated 5 April 2016 (the “**Prospectus**”) as from 2 March 2021 replacing Standard & Poor’s Ratings Services (“**S&P**”). Hence, as of the same date, S&P will no longer be the Rating Agency and will cease to be in charge of the rating of the Bonds under the Prospectus.

This notice is irrevocable.

Capitalised terms used but not defined in this notice will have the meaning given to them in the Prospectus.

This notice is given by:

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Dated: 2 March 2021