



**TDF Infrastructure S.A.S.  
155BIS AVENUE PIERRE BROSSOLETTE  
92120 MONTROUGE**

Montrouge, 10 June, 2022

**NOTICE OF PRE-MATURITY CALL REDEMPTION  
TO HOLDERS OF  
€600,000,000 2.875 per cent. Bonds due 19 October 2022  
(of which €220,100,000 are currently outstanding)  
(the “Bonds”)**

**ISIN code: FR0013016631**

**Common code: 130777015**

**Redemption Date: 19 July 2022**

Reference is made to the prospectus dated 15 October 2015 which received visa n°. 15-531 from the *Autorité des marchés financiers* (the “AMF”) on October 15, 2015 (the “**Prospectus**”).

All capitalised terms used herein and not defined shall have the meaning assigned to such terms in the terms and conditions of the Bonds set forth in the Prospectus (the “**Terms and Conditions**”).

Pursuant to Condition 5(c)(ii) (*Pre-Maturity Call Option*) and Condition 10 (*Notices*) of the Terms and Conditions, TDF Infrastructure hereby gives notice to the Bondholders of the redemption of the outstanding Bonds, in whole, as follows:

1. The redemption date for the Bonds will be 19 July 2022 (the “**Redemption Date**”);
2. The Fiscal Agent is BNP Paribas Securities Services (Euroclear Affiliate number 29106) – Corporate Trust Services – Les Grands Moulins de Pantin - 9, rue du Débarcadère – 93500 Pantin, France ;
3. The Bonds will be redeemed at their principal amount together with interest accrued to, but excluding, the Redemption Date, in accordance with the provisions of Condition 5(c)(iii) of the Prospectus (ie. : €224,832,903.77);
4. Payment of the redemption amount in respect of the Bonds on the Redemption Date shall be made for the benefit of the Bondholders to the Account Holders and such payment so made to the relevant Account Holders shall discharge the liability of the Issuer under the Bonds to the extent of the sums so paid.

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### **About TDF Infrastructure SAS**

TDF Infrastructure SAS is a TDF Group sub-holding company which helps digital firms in mainland France and French overseas territories meet their strategic transmission goals. For radio and DTT broadcasting, mobile ultra high-speed broadband coverage and rolling out optical fiber, TDF brings clients in-depth operational expertise, a mix of unique and ground-breaking technology and an exceptionally widespread local presence. In an ever more connected world, over the last four decades or more TDF has enabled telecoms and media companies to connect the French regions and people, backed by its 19,200 sites, everywhere and faster.

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