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PRESS RELEASE

**TDF INFRASTRUCTURE ISSUED A €300 MILLION 5-YEAR BOND**

TDF Infrastructure announces today the successful settlement of €300 million 3.625% Bonds due 16 December 2030.

The offering was almost 4.7x oversubscribed by a large and diversified European investor base.

The net proceeds of the new bonds will be used for TDF Infrastructure's general corporate purposes, and to finance the concurrent tender offer on the existing TDF Infrastructure €800,000,000 2.500% Bonds due 7 April 2026 (of which €450,100,000 are currently outstanding), the results of which were announced on 15 July 2025.

The Prospectus related to this bond issuance has been approved by the AMF on 11 July 2025 and received the approval number 25-301. Copies of this Prospectus are available on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)) and on the website of the Issuer ([www.tdf-infrastructure.com](http://www.tdf-infrastructure.com)).

The Bonds have been rated BBB- by Fitch.

Crédit Agricole CIB and Société Générale acted as Global Coordinators together with BNP Paribas, Mediobanca and MUFG as Active Bookrunners, and BRED Banque Populaire, Crédit Industriel et Commercial and La Banque Postale as Passive Bookrunners.

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**About TDF Infrastructure SAS**

As a neutral and open infrastructure operator, TDF supports digital players in achieving their strategic connectivity goals across mainland France and the French overseas territories. Whether it is for radio and DTT broadcasting, or for mobile coverage, TDF provides an unmatched industry expertise, a unique mix of innovative technologies, and a strong local presence. In an increasingly connected world, for fifty years, TDF has enabled telecom and media companies to connect France's regions and people, everywhere and faster, leveraging its portfolio of 8,800 commercialized sites. [www.tdf-infrastructure.com](http://www.tdf-infrastructure.com)

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