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PRESS RELEASE

PRE-MATURITY CALL REDEMPTION TO HOLDERS OF €800,000,000 2.50 PER CENT. BONDS DUE 7 APRIL 2026 (THE “BONDS”)

Pursuant to the Terms and Conditions of the Bonds prospectus approved by the *Autorité des marchés financiers* (the “AMF”) under No. 16-119 on 5 April 2016, TDF Infrastructure will redeem all its €800,000,000 2.50 per cent. Bonds due 7 April 2026 (of which €248,100,000 are currently outstanding) (ISIN code: FR0013144201 - Common code: 139106377).

The pre-maturity call redemption will take place on 7 January 2026 (the “Redemption Date”). The Bonds will be redeemed at their principal amount together with interest accrued to, but excluding, the Redemption Date (ie.: €252,773,112.36).

The Fiscal Agent is BNP Paribas Securities Services.

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About TDF Infrastructure SAS

As a neutral and open infrastructure operator, TDF supports digital players in achieving their strategic connectivity goals across mainland France and the French overseas territories. Whether it is for radio and DTT broadcasting, or for mobile coverage, TDF provides an unmatched industry expertise, a unique mix of innovative technologies, and a strong local presence. In an increasingly connected world, for fifty years, TDF has enabled telecom and media companies to connect France's regions and people, everywhere and faster, leveraging its portfolio of 8,800 commercialized sites. www.tdf-infrastructure.com

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